

# Initial Case Form (Please complete and fax to: (716) 568-2021)

**1. Attorney:**

a. Name: \_\_\_\_\_ Law Firm: \_\_\_\_\_  
 b. Address: \_\_\_\_\_  
 c. Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 d. Email: \_\_\_\_\_ Referred By: \_\_\_\_\_

**2. Plaintiff:**     Male     Female

a. Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 b. Married/Spouse: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 c. Children? If yes, how many and ages? \_\_\_\_\_  
 \_\_\_\_\_  
 d. Address: \_\_\_\_\_  
 e. Phone: \_\_\_\_\_

**3. Insurer:** \_\_\_\_\_

**4. Nature of the Claim? (Car Accident, Medical Malpractice, Workers Compensation, etc.)**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**5. Status of Case?**

Settled     Going to Mediation     Set for Trial/Judgement

**6. Does the claimant receive any type of government benefit? (Medicare, Medicaid, Social Security, Social Security Disability) \_\_\_\_\_**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**7. Is a lifetime payment going to be considered? \_\_\_\_\_**

If yes, please fax current medical records to (716) 568-2021.